

Brandon Peterson
Mortgage Banker
NMLS #: 302002
e-mail: bpeterson@lakeareamtg.com
Phone: (763) 200-8400
Fax: (763) 226-2348
1030 West County Road E - Suite 200
Shoreview, MN 55126



LAKE AREA MORTGAGE

A Division of Lake Area Bank

PRE-APPLICATION WORKSHEET

PLEASE COMPLETE ALL INFORMATION AND RETURN BY FAX, MAIL OR EMAIL PRIOR TO OUR APPOINTMENT.
BY BEING AS COMPLETE AS POSSIBLE, THE FORMAL APPLICATION PROCESS WILL BE MUCH MORE TIMELY AND ACCURATE.

BORROWER

Name: _____
Social Security No.: _____
Street: _____
City: _____ State _____ Zip _____
 Own Rent \$ _____/mo.
No. of Years: _____
Phone:
(Home): _____
(Work): _____
(Mobile): _____
Email: _____
Date of Birth: _____
Yrs. of school: _____
 Married Unmarried Separated
No. of Dependents: _____
Ages: _____

CO-BORROWER

Name: _____
Social Security No.: _____
Street: _____
City: _____ State _____ Zip _____
 Own Rent \$ _____/mo.
No. of Years: _____
Phone:
(Home): _____
(Work): _____
(Mobile): _____
Email: _____
Date of Birth: _____
Yrs. of school: _____
 Married Unmarried Separated
No. of Dependents: _____
Ages: _____

FORMER ADDRESS (IF LESS THAN TWO YEARS AT PRESENT ADDRESS)

Street: _____
City: _____ State _____ Zip: _____
 Own Rent
No. of Years : _____

Street: _____
City: _____ State _____ Zip: _____
 Own Rent
No. of Years: _____

EMPLOYMENT HISTORY (PAST TWO YEARS REQUIRED)

Employer _____
Street _____
City _____ State _____ Zip _____
Position _____
Gross Monthly Income _____
Commission?: Yes No
Dates (From _____ to _____)
Self Employed Yes No

Employer _____
Street: _____
City _____ State _____ Zip _____
Position _____
Gross Monthly Income _____
Commission?: Yes No
Dates (From _____ to _____)
Self Employed Yes No

PREVIOUS EMPLOYER (If less than 2 years with Current Employer)

Employer _____	Employer _____
Street _____	Street _____
City _____ State _____ Zip _____	City _____ State _____ Zip _____
Position _____	Position _____
Gross Monthly Income _____ Commission <input type="checkbox"/> Yes <input type="checkbox"/> No	Gross Monthly Income _____ Commission <input type="checkbox"/> Yes <input type="checkbox"/> No
Dates (From _____ to _____) Self Employed <input type="checkbox"/> Yes <input type="checkbox"/> No	Dates (From _____ to _____) Self Employed <input type="checkbox"/> Yes <input type="checkbox"/> No

OTHER SOURCES OF INCOME*

**Alimony, child support, or separate maintenance income need not be revealed if you do not wish to have it considered as a basis for repayment.*

ASSET ACCOUNTS

INCLUDES CHECKING, SAVINGS, MONEY MARKETS, CERTIFICATES AND CASH ACCOUNTS.

Name of Institution _____	Acct No. _____	/Type _____	Balance _____
Name of Institution _____	Acct No. _____	/Type _____	Balance _____
Name of Institution _____	Acct No. _____	/Type _____	Balance _____

OTHER ASSETS

Vested 401K \$ _____ IRAs \$ _____

LANDLORD (If Applicable)

Landlord _____ Phone _____ No. of Years _____

ADDITIONAL REAL ESTATE OWNED

Property Address _____	City _____	State _____	ZIP _____
Mortgage Holder _____	Payment _____	Balance _____	Type of Property _____
Property Address _____	City _____	State _____	ZIP _____
Mortgage Holder _____	Payment _____	Balance _____	Type of Property _____

How did you hear about us? _____

AUTHORIZATION TO OBTAIN CREDIT

I hereby authorize Lake Area Mortgage, a division of Lake Area Bank, its agents or assigns, to obtain my/our credit report:

Signature Date

Signature Date

